

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 14, 2012

REGISTRATION NO.: 26092

BONDS ISSUED BY: Webster County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$60,000.00 (Series 2012)
(Sweetbriar Drive Project)

COUNTY: Webster

DATE OF ISSUE: August 14, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing and improving certain road improvements in the District,
paying the cost of issuing the Bonds and funding a debt service reserve fund for the Bonds

Rate of Interest	Amount	Maturity
2.990 %	\$ 6,000.00	03/01/2013
2.990 %	6,000.00	03/01/2014
2.990 %	6,000.00	03/01/2015
2.990 %	6,000.00	03/01/2016
2.990 %	6,000.00	03/01/2017
2.990 %	6,000.00	03/01/2018
2.990 %	6,000.00	03/01/2019
2.990 %	6,000.00	03/01/2020
2.990 %	6,000.00	03/01/2021
2.990 %	6,000.00	03/01/2022

ARE BONDS CALLABLE: AT THE OPTION OF THE COUNTY, the Bonds may be called for redemption and payment prior to maturity in whole at any time or in part at any time in inverse order of maturity, at the redemption price of 100% (expressed as a percentage of the principal amount being redeemed), together with accrued interest thereon to the date of redemption. THE BONDS are subject to mandatory redemption and payment prior to maturity, in whole or in part (in order of maturity within a series), on September 5, 2012, from voluntary prepayments of the Special Tax Assessments at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. If a redemption is in part, or within a maturity, Bonds shall be redeemed pro rata between the Bonds based on the initial principal amount of each series originally issued hereunder.

BOND REGISTRAR: Treasurer, Webster County, Missouri

INTEREST PAYABLE: March 1

BY: Treasurer, Webster County, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Fels, P.C., Springfield, Missouri

ISSUE BOUGHT BY: Liberty Bank, Marshfield, Missouri

PURCHASE PRICE: \$60,000.00

INTEREST RATE: 2.9924%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$332,949,536.00

INDEBTEDNESS: (Including this issue) \$60,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Mailed; Advertised in the Webster County Citizen on May 30, 2012

NUMBER OF BIDS RECEIVED: 3